

(573)751-4213

REGISTRATION NO.: 24104 BOOK: 85 PAGE: 295
BONDS ISSUED BY: Farmington R-7 School District
AMOUNT OF ISSUE: \$5,130,000.00 COUNTY: of St. Francois
DATE OF ISSUE: December 11, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be
sufficient for the redemption in advance of their maturity of \$4,785,000 of
the District's General Obligation Refunding Bonds, Series 1997 and \$345,000
of the District's General Obligation Bonds, Series 1993

Rate of Interest	Amount	Maturity
2.400%	\$ 550,000.00	03/01/2003
2.800%	560,000.00	03/01/2004
3.150%	575,000.00	03/01/2005
3.300%	590,000.00	03/01/2006
3.650%	610,000.00	03/01/2007
3.800%	625,000.00	03/01/2008
4.000%	650,000.00	03/01/2009
4.150%	625,000.00	03/01/2010
4.250%	345,000.00	03/01/2011

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2006 and thereafter may be called on and after March 1, 2005 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$5,070,295.00
INTEREST RATE:	4.0050%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable